# eucrisa

# Social, Sharing and Sentiment Analytics and Strategy

August 6th, 2019 New York

# **Meet The Team**

**Management Team** Professor Project Director Client Contacts Project Manager Research Manager Presentation Coordinator Peter Johnson Managing Director Yifei Li Yue Qiu Shiyao Liu Xinliang Liu **Rui Zhang** Zhiqi Guo **Research And Analysis Team** Research Design & Research Director Data Analyst Data Analyst Data Analyst Modeling Building Nastya Kvak Managing Director **Xiaoqian Ouyang** Zikun Luo Manxuan Qi Yijing Xu **Ruifeng Ma** FORDHAM HE LESULT UNIVERSITY OF NEW YORK Jennifer Rivara

## We Started with a Statement of Work

Deliverables	Data set	Methodology	
Research on women aged 25-44 Create customer profiles.	EUCRISA Facebook Demographic Insights	Empirical Study	
Research on competitors' media campaigns.	Online sources	Secondary Research	
Analyze comments, reviews, and messages to understand the audience's attitude on Eucrisa's social media activities.	Eucrisa FB CommentsList_Widget Jan 2018-May 2019.xsl Eucrisa FB CommentsList_Widget Jan 2018-May 2019.xsl Eucrisa_QC_05212019_v14_with_dictionary.xsl	Sentiment Analysis	
Data visualization and insights with key findings.	Data from Sentiment Analysis	Data Visualization	
Analyze current social media DTC plan, build the "bridge" between conversion gaps.	Online sources	Observational Study	

I...........





# Our Most Important Finding

"There is no power for change greater than a community discovering what it cares about." – Margaret J. Wheatley. Author of Leadership and Science

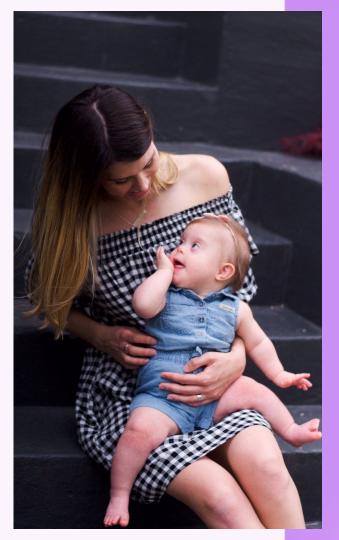




# This Presentation Has Three Communities

- 1. Your community of customers
- 1. Your social media community
- 1. The sentiment of your community





# Getting Close to the Consumer

Three personas based on Facebook demographics



# **There Are Three Motivations for Sharing**



### Self-Serving

Enhance status by making one seem knowledgeable



Misty Carrier Wallace July 10 at 09:45 · 🔇

Everyone with a baby please watch all of this



NEWS.MONROELOCAL.ORG GBI Child Fatality Review Unit urges 'Safe Sleep' environments for infants

Source: Drivers of Virality of Digital Content (Tellis, 2019)



### Social

Engage with a community and learn about community interests

😋 Saturday at 13:44 · 🕄

...

She's too cute even if she did a bad thing 😂 😂 🚽





n



### **Altruistic**

Show concern or empathy for others and try to help others



Misty Carrier Wallace Yesterday at 21:41 · 🚱

•••

7



FOX 5 ATLANTA · 1 MIN READ DeKalb County Police searching for missing 5-year-old DeKalb County Police are searching for a 5-year-old girl w...



# **Young and Active**



### Chiara

Source: 1. EUCRISA Facebook Demographic Insights

2. Statistics On The Purchasing Power Of Women (Girlpower Marketing)

Ages 28 who has Eczema

Spends 8 hours per week on

Posts twice a week on Instagram

Exercise and sustainable lifestyle

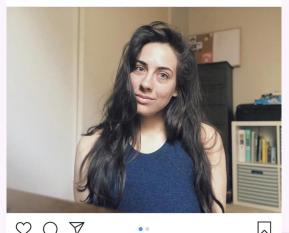
Lives in Chicago

"I love my skin..."

social media



Los Angeles, California



#### 171 likes

 $\cap$ 

chiarajoan Learning to love yourself includes being able to embrace your "flaws". One thing I've struggled with and always thought was a flaw was my skin. Growing up with eczema I attempted to hide my skin from the world because I was teased and suestioned about what was wrong with my skin. I have learned that NOTHING wrong with my skin and I should love the skin I'm in even with news". Accepting my skin for how it is, gives me the opportunity to love my skin at a whole new level which includes creating habits to keep my skin fresh and healthy. #mentalhealth #anxiety #selfcare #selflove #health #wellness #mindfulness #motivation #fitness #lovevourself #meditation #life #happiness #inspiration #wellbeing #guotes #natural #beauty #lifestyle #blogger #eczema #eczemahoneyco

.

#### View all 17 comments

chiarajoan\_ @nadee5456 yes! Totally agree, scars are beautiful though and they tell a story 🤐 thank you for sharing 🤎

the austin connect 🤎

July 14



# **Super Mom**



Shantari

### Age 46 w/ one teenager who \*\* suffers from Eczema

- Lives in Los Angeles \*
- Spends 6 hours per week on social media
- Posts twice a week on Facebook \*
- Shares life moments
- Cares about **local community** \*

Shantari Carr-Smiley June 24 · 🕄

I see so many people, especially kids suffering from eczema and all the doctors are doing is giving you a bandaid and causing longterm problems by giving you steroids. The renew lotion line is stero, aree and it is a miracle in a bottle this is only 3 days of using the lotion 3x a days and using the bath oil!!!



125

⇔ Share



...

Source: 1. EUCRISA Facebook Demographic Insights 2. Statistics On The Purchasing Power Of Women (Girlpower Marketing)

# **Cares and Shares**



Rachel

### Age 34 w/ one young daughter who suffers from Eczema

- Lives in New York
- 10 hours per week on social media;
   Posts everyday on Facebook
- Worries about parenting
- Shares parenting tips and follows related Facebook groups

 Misty Carrier Wallace — 
 Image: Selection of the selection of

Thank god my daughter didn't listen to the pediatrician (misdiagnosed her and said it has to run its course with no meds )and took this baby to egleston ! One more day and it would have been a different outcome ! but thanks to egleston and a week in the hospital our baby is ok but there is many that aren't this lucky ! Use your mothers instinct always !



0+

If your baby/kid has ECZEMA ,(which is a skin condition that I never realized was such a academic until now) we took Kinsley to the dr last Monday a... Continue Reading





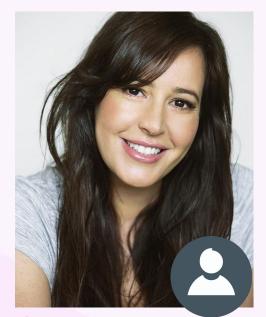


Source: 1. EUCRISA Facebook Demographic Insights

2. Statistics On The Purchasing Power Of Women (Girlpower Marketing)

\*

# The Reasons for Them to Share



### Chiara Young and Active



Shantari Super Mom



**Rachel** *Cares and shares* 



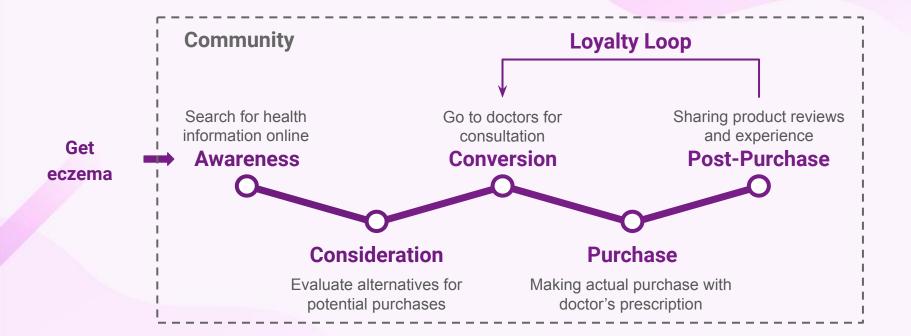
# **Content Needs to Track with Customer Journey**



Now, Rachel's daughter has eczema. What does she do?



# **Five Steps in the Customer Journey**



Source: 1. <u>Deloitte 2018 Health Care Consumer Survey (Deloitte Center for Health Solutions, 2018)</u> 2. <u>Metrics for Pharma Marketers (Method, 2017)</u>



## Awareness

### This is what a search for eczema symptoms shows

What Is Faranza Compatence & Treatments

eczema				Ad search.yahoo.com/Eczema ▼ Research Severe Eczema Treatments. Asthma. What Is It, & How Is It Treated? Trusted Source. Results. Types: Treatments, Prevention, Symptoms.	. Yahoo
eczema eczema honey eczema cream eczema on face eczema treatment eczema herpeticum eczema rash eczema on scalp	Т	<b>op auto-complete suggestions</b> on Google search		Eczema is a term for several different types of skin swelling. Eczema is also of dermatitis. Most types cause dry, itchy skin and rashes on the face, inside the and behind the knees, and on the hands and feet. Scratching the skin can cau turn red, and to swell and itch even more. Feb 7, 2019 Eczema   Dermatitis   Atopic Dermatitis   MedlinePlus https://medlineplus.gov/eczema.html	e elbows
eczema on lips eczema causes				People also ask	
				What is the main cause of eczema?	$\sim$
	Boogle Search	I'm Feeling Lucky		What foods to avoid if you have eczema?	~
		Report int	aj	Can you get rid of eczema?	~
				How do you clear up eczema?	~

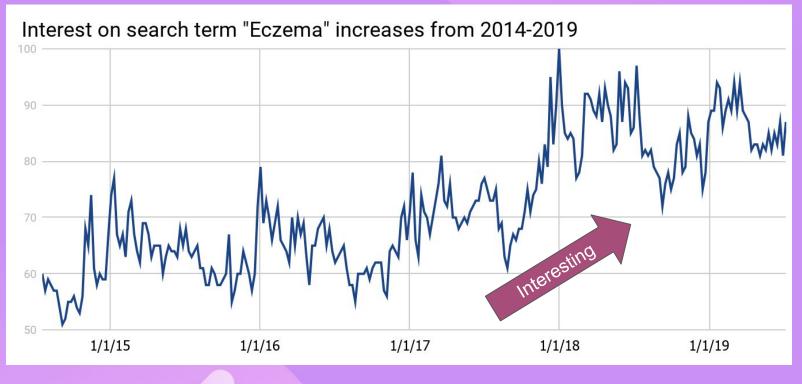


14

Source: Google Search

## Awareness

### Search for eczema has grown since 2017





Source: Google Trend

## Consideration

### Evaluate potential purchases via social platforms, blogs, and WOM



#### 3 likes

3czema Im feeling better than yesterday but I'm still mending! My whole body is pretty dry and I'm flaking all over which is always really good for the self esteem 😳 😂 nothing seems as angry today though and im hoping im on the other side of my flare up #eczema #eczemaproblems #skin #allergies #sensitiveskin #dryskin #atopicdermatitis #scars #rash #newpost #adultwitheczema #arms #hands #red #inflamed #talcumpowder ightsweats #update #flareup #legs #flakeyskin

Social Media



Sleep disturbances, exhaustion common among mothers of eczema children

A NEA-funded study found that mothers of children with moderate to severe atopic dermatitis are more likely to experienc...



eczema**matters** Browsing Articles Tagged with the Topic of

parenting

skin

child with eczema is the uppredictable roller coaster of identifying triggers...

A HAVEN FROM ECZEMA

A Helpful Guide to Healing Baby Eczema



The struggle is real: a parent's guide to caring for kids with eczema

Eczema families, pediatric dermatologists and a pediatric allergist share their best advice for raising little ones with..



Continue Reading→

#### **BEST WASHES & SHAMPOOS** FOR BABIES WITH ECZEMA

Many pediatricians and dermatologists recommend that parents' bathe their baby every other day, preferably with just plain water to allow the natural oils and good bacteria to thrive on the baby's skin which in turn will help strengthen their skin's immune system. This is especially true for children suffering from eczema who have extremely sensitive skin. When choosing the best

Blogs



POPULAR READINGS

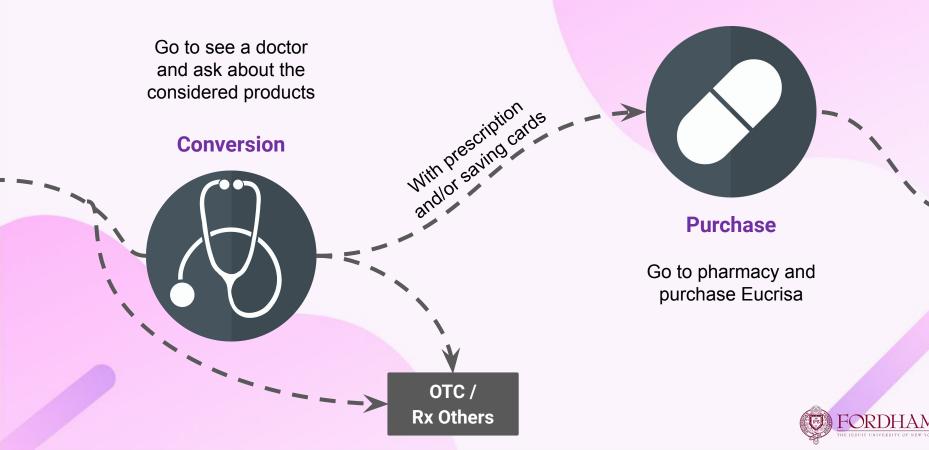
Supplements for Mom and Baby to Help Treat Baby Eczema



The battle between a toddler and her

The hardest part about being a parent of a

# **Conversion & Purchase**



# Post-Purchase & Loyalty Loop

### Share in the communities



🖒 Like

⇔ Share

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al a

Leigh Ann Oliver What is this stuff you speak of? 7h Like



### $\bigcirc \bigcirc \bigcirc \land$

#### 31 likes

allergy\_mama\_diaries This chick has been having some weird rash/ hives breakouts going on the last week or two. We got into the allergist yesterday and he thinks it's actually a form of... more

h

View all 7 comments

#### allergy\_mama\_diaries @thewicklowproject yes!

terpenecream Please try our Terpene Cream. It's an all natural product made of coconut oil, raw honey, beeswax, and Terpenes. It has helped many children and adults with chronic eczema. Our Bom Bom Cream is an immune booster and would help allergies as well © Please let us know if you have any [...]

### **Reviews for Eucrisa**

Most Helpful

#### Vicki R. · Taken for less than 1 month

May 8, 2017

For Atopic Dermatitis "I have been devastated with what I call debilitating atopic dermatitis. I am a nurse and actually quit my job because of the open draining areas on my face and arms. How can I treat people with constant to intermittent 'oozing' from my skin? It's so nasty! I was given a sample tube of Eucrisa from the allergist. Initially, I thought my face was getting worse from the constant moisture of the ointment, but the following morning, all areas were dry and healing! Amazing! I purchased the 2oz tube for \$70 with the savings card the next day! My skin continues to improve and is nearly clear after using this medication for a little over a week! I cannot afford a \$700 treatment, and my insurance will not cover any of it! Amazing product so far!!"

What this helpful? Yes No

♥ 33 · Report

#### +++ Posted 2 months ago (5/16/2019)

I have been using this ointment on my chest and neck and my neck and chest has now broken out with a lot of little bumps..omg..is this going to go away, no stinging or burning though.

#### +++++ Posted 4 months ago (3/5/2019)

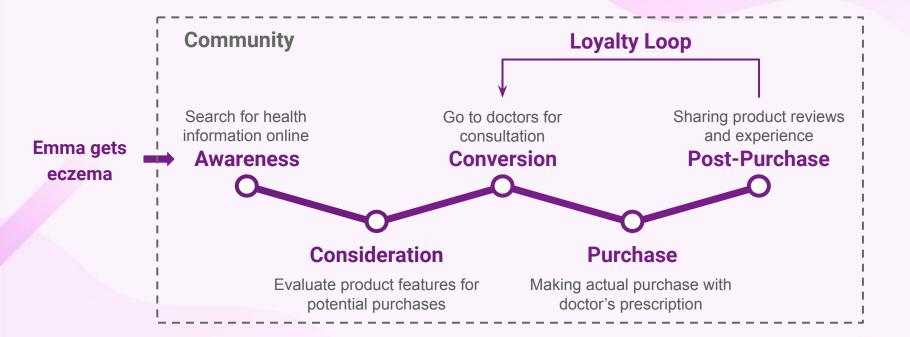
Eucrisa has been super effective as long as I continue to use it. I have had no side effects such as stinging or burning on application. I have struggled with eczema on my foot and palm of hand for years. As long as I apply twice daily it had made such a difference. I would recommend this product.

#### \*\*\*

it does sting, and the worse your eczema is, the worse it will sting, but it was effective for me. I had eczema on my eylids and after two weeks using steroid treatment, eucrisa prevented another flareup, going on about six weeks using it and it no longer stings. i apply every morning and night.



# Let's Help the Journey With Community





# Your Social Media Community

# Rx and OTC Opportunities to Participate





### **Prescription Competitors**









## **Social Media Performance Comparison (Rx)**

	Eucrisa	Dupixent	Elidel	Protopic
Market share	1.15%	1.28%	0.33%	0.03%
Total prescriptions	9,999	11,133	2,883	222
Instagram followers	634	96	N/A	N/A
Instagram tags	100+	1,000+	100+	500+
Facebook followers	<u>88 463</u>	970	N/A	N/A
Facebook likes	87,247	838	N/A	N/A

Eucrisa provided market share and total prescriptions data

FORI

## 970 Followers

838 Likes

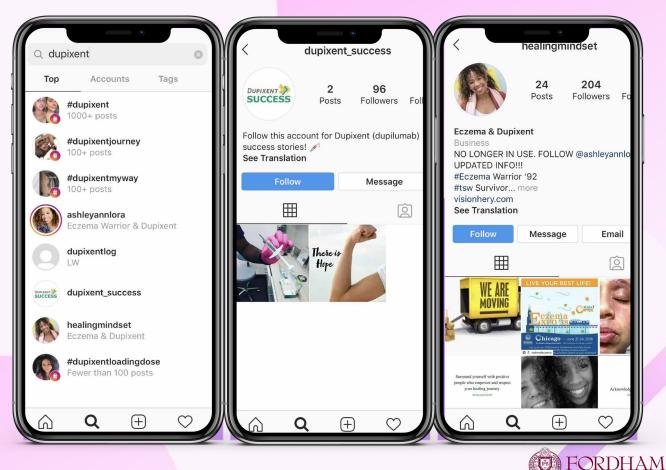
1 Post

	<u> </u>					
f DUPIXENT® (dupilumab)	Q 🗳 H	lастя Home Fin	d Friends Create	- 20	🦉 😗	*
Cupixent (dupilumab) injection 20dmg : 300mg		(dup	JPIXEN Dilumab) Inje g · 300mg	<b>T</b> ction		
(dupilumab) 오 @DUPIXENTUS						
Home						
About	🐞 Like 🔊 Follow 🏓 Share \cdots			Learn More		
Posts						
Photos	Posts		Community		See	All
Community	DUPIXENT® (dupilumab) August 7, 2018 · 🚱	× ···	الله Invite your الله الله 838 people	friends to like t like this	this Page	
Create a Page	IMPORTANT SAFETY INFORMATION AND INDICATIO		S 970 people	follow this		
	DO NOT USE if you are allergic to dupilumab or to ar ingredients in DUPIXENT®. BEFORE USING DUPIXENT, TELL YOUR HEALTHCAR ABOUT ALL YOUR MEDICAL CONDITIONS, INCLUDI • have eye problems (if you also have atopic dermati • have a parasitic (helminth) infection Continue Reading	RE PROVIDER NG IF YOU:	or to any of BEFORE US HEALTHCA MEDICAL C	rmation SE if you are aller the ingredients SING DUPIXENT, RE PROVIDER AI CONDITIONS, INC problems (if you	IN DUPIXENT®. TELL YOUR BOUT ALL YOU CLUDING IF YO	ab IR U:

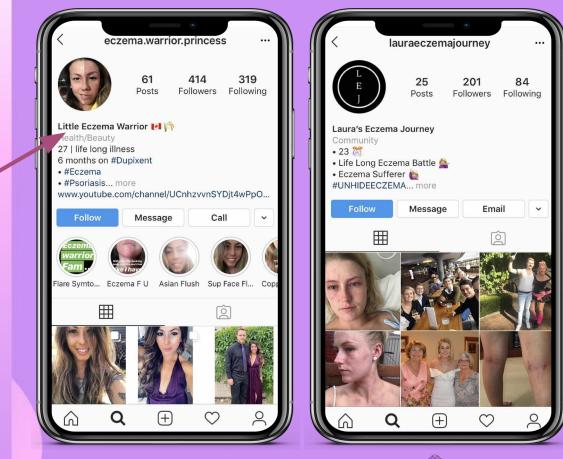




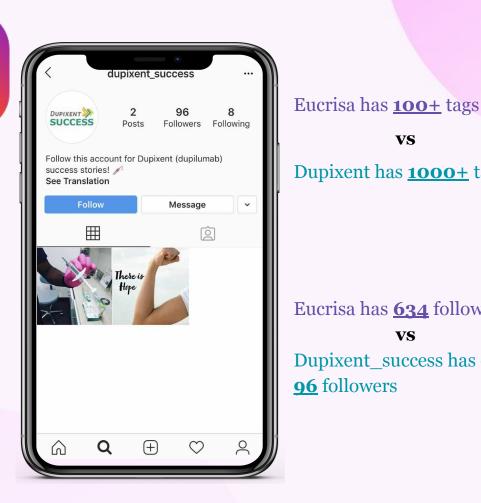
## Dupixent Brand Personification Strategy

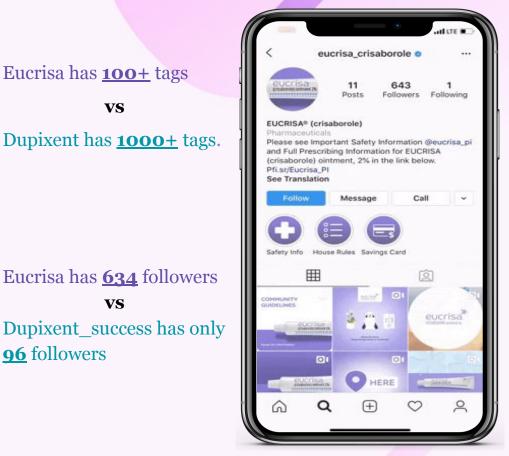


## Engaged Users: Micro-Influencers









VS

VS

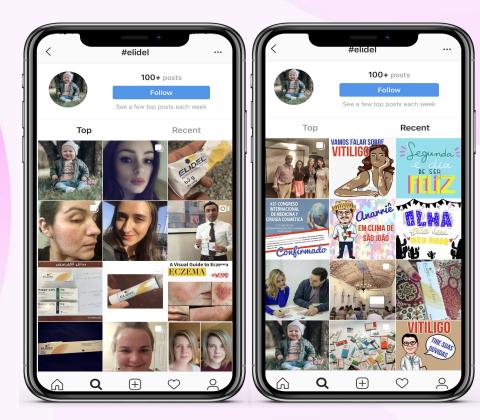




# Elidel

## 100+ #elidel posts

## Number of posts in Arabic and Spanish





## For your Rx Social Community:

- Use more tags
- Create brand personality and motivate micro-influencers and bloggers
- Share successful stories with emotion and drama
- Expand into more posting languages
- More diverse colors and emotional pictures



# **OTC Competitors**







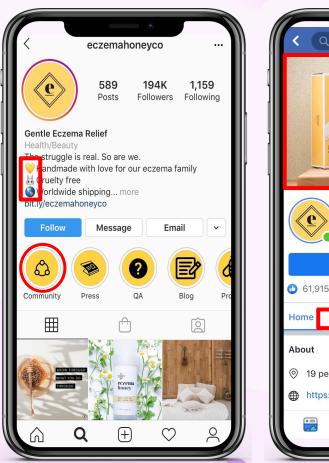


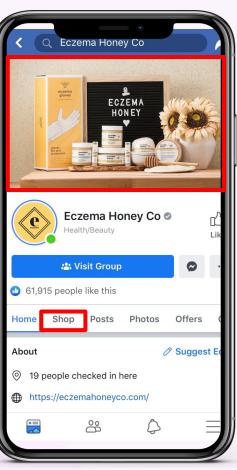




# **Social Media Performance Comparison (OTC)**

	Eucrisa	Eczema Honey Co	Cortizone 10	Aquaphor US	Aveeno	Cetaphil
Facebook followers	88,463	64,034	31	142,032	1,613,774	47,370
Facebook likes	87,247	61,887	29	149,911	1,658,317	46,712
Instagram followers	634	194,000	131	10,000	120,000	42,000
Instagram tags	100+	1000+	100+	100+	65,900+	148,000
Update frequency	7-15 days	1-2 days	4-10 days	1-10 days	1-5 days	3-5 days





# **Eczema Honey Co**

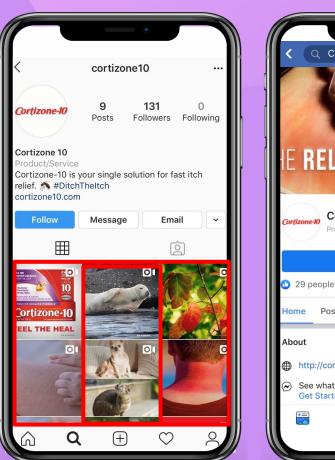
- Frequently posting stories on Instagram
- Has saved stories called "Community"
- Only photos, no videos
- Linked the shop to Facebook and Instagram
- Friendly landing page experience
- Use of emoticons



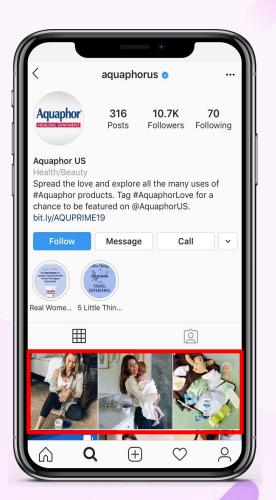
# Cortizone 10

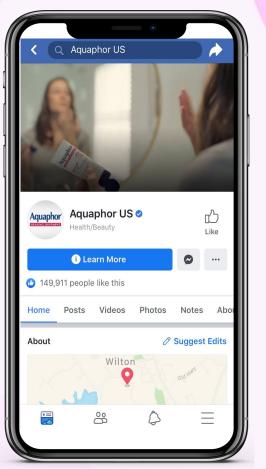
- Mostly post videos with short sentences
- Use animals in the videos











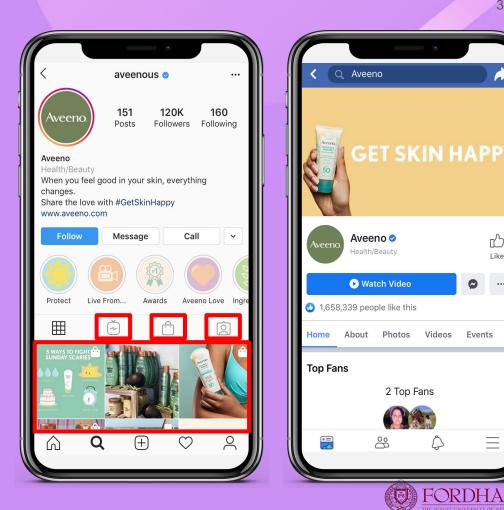
# Aquaphor

- Content includes babies and moms.
- Makes customers feel safe and comfortable



# Aveeno

- Uses IGTV
- Connected shop to Instagram
- Posts of people who tagged them
- Celebrity ambassadors in video ads.



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Like

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Events

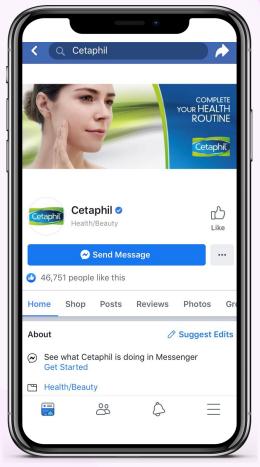
 $\equiv$ 

Videos

0

FORDHA





# Cetaphilus

- Always includes babies and moms
- Uses longer text

-

-

 Often mention other people's/ambassadors' accounts (not famous)



# **Social Media Performance Comparison (OTC)**

	Eucrisa	Eczema Honey Co	Cortizone 10	Aquaphor US	Aveeno	Cetaphil
Facebook followers	88,463	64,034	31	142,032	1,613,774	47,370
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Update frequency	7-15 days	1-2 days	4-10 days	1-10 days	1-5 days	3-5 days

Ser.



# The Sentiment Analysis of Community

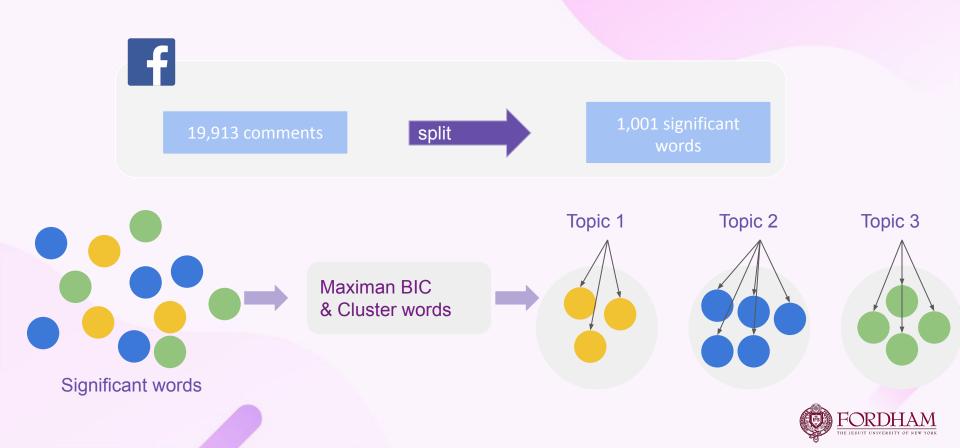
## What are they saying?



### We Used These Data and Methodology

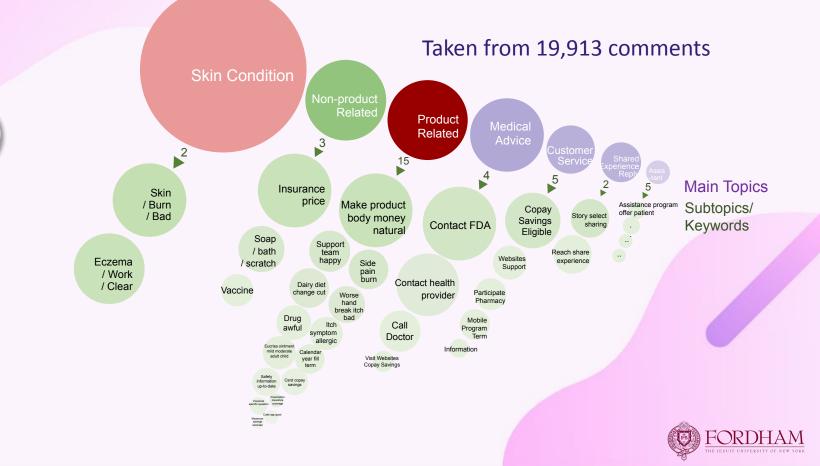
	File we used	Data in the file	Type of Analysis	Output
Sentiment	Eucrisa FB CommentsList_Widget Jan 2018-May 2019.xsl	All the comments	Hierarchical Latent Tree Topics Detection	Topics detection
Analysis	Eucrisa FB CommentsList_Widget Jan 2018-May 2019.xsl	All the comments	Google Cloud API	Sentiment analysis for every topics
	Eucrisa_QC_05212019_v14_ with_dictionary.xsl	Sentiment and date	Holt Trend Time Series	Prediction of sentiment trend

### **Hierarchical Latent Tree Topics Detection Methodology**



#### **Seven Major Topics from the Facebook Comments**

eucrisa crisaborole ointment zs



#### **Analyse Topics Contents**





#### The level of Positive and Negative (0 = Neutral)





#### The Most Positive/Negative Postings on Facebook

The most positive

(Comments sentiment:0.9)

Videos, Sign up for Copay Card



The most negative

(Comments sentiment:-0.9)

#### Pictures, Sign up for eucrisa-4-you

#### Eucrisa (crisaborole) ointment, 2%

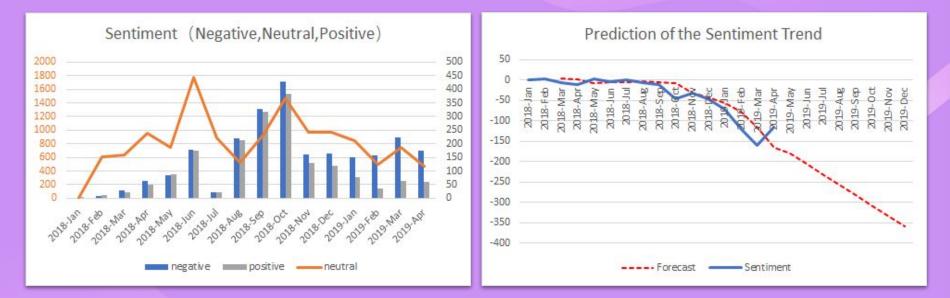
Sign up for the eucrisa-4-you Savings and Support Program to receive helpful information and a savings offer for UCRISA! Eligibility required. Savings up to \$700 per tube. Annual savings up to \$2,800. State and Federal Beneficiaries not eligible. Terms and conditions apply: http://bi.ly/2uaX474.

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### **Sentiment is Trending Negative**



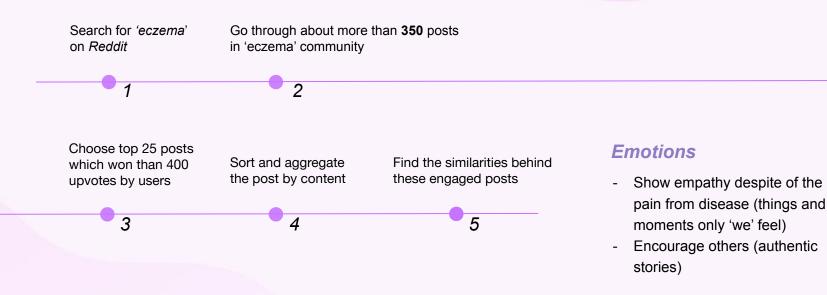
Numbers of negative, positive and neutral comments from 01/2018-04/2019

Negative:-1 Neutral:0 Positive 1 Y-axis: The sum of negative, neutral and positive



### **Analysis of Non-brand Related Topics**

#### We Searched Reddit and took a sample





#### **Non-brand Related Topics**

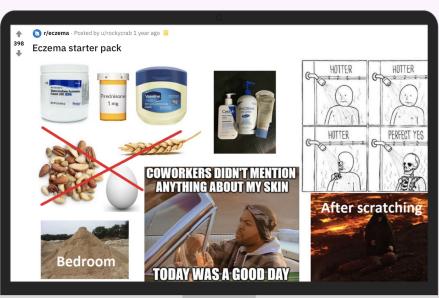
The Reddit Community prefer posts related to their emotions and feelings.

Self-mocking the moments in daily life about eczema

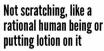
- Addicted to moisturizer and hot water
- Can't help to scratch
- Other annoying moments...

me when i look in the mirror after my 9000 degree shower









Scratching until it bleeds and burns, accompanied by instant regret



#### **Non-brand Related Topics**

The Reddit Community prefer posts related to their emotions and feelings.

## Angry for people not understanding their sufferings



Sharing personal experience about eczema (e.g. treatment, not scared to wear shorts, etc.)

One week after deciding to quit my horrible job- no foundation, no new skin routine, just a bit of concealer on my nose and chin!

🚫 r/eczema · Posted by u/withsuspiciousminds 1 year ago 🗧

i by u/ IwoCells 2 months ago

; shorts in public for the first time in 4 years. I'm so happy I could cry.

Top contents included: Meme, Popular Movie lines/clips express their feelings, personal experience.



### **Non-brand Comments Are Guides to Content**

- More authentic and sincere, show your empathy
- About the condition and personal journey
- Interesting and discussable
- Suggestion: Relate favourite TV series/ movies/ Hot Topics to the feeling eczema patients



**The Stranger Things** 



#### What if Super Hero gets Eczema

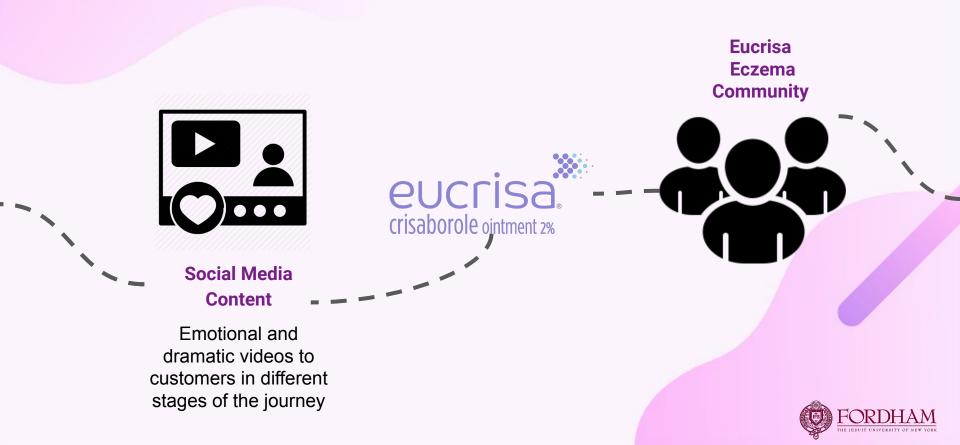




## **RECOMMENDATIONS for** Social Media, Sharing, Sentiment



### **Improve Emotional Engagement**



50

### How TV Advertising Affects Social Media WOM



TV ads have + effect on social WOM IF Program content is social AND ads have character and #hashtags

205 study of 9,000 ads and 245 brands (U. of Indiana and Georgetown)



51

### **TV advertising Affects Social Media WOM**

205 study of 9,000 ads and 245 brands (U. of Indiana and Georgetown)



TV Reach is not interactive and Views are multi-tasking

2019 CPM \$17.50

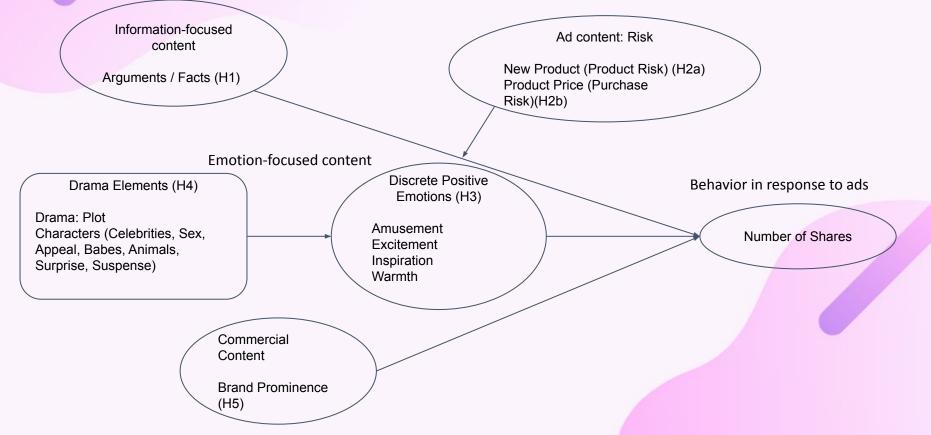


Social CPC \$7.50 Action and engagement Potential to share

**Project: Calculate EV = Engagement Value** 



### **Engaging Video Content on Social Media**



Tellis, G. J., Macinnis, D. J., Tirunillai, S., & Zhang, Y. (2019). What Drives Virality (Sharing) of Online Digital Content? The Critical Role of Information, Emotion, and Brand Prominence. Journal of Marketing

### **Engaging Video Content on Social Media**

- Video length: 1.2 1.7 minutes / Less than 1 minute for Instagram



BRAND

- <u>Use of drama</u>  $\rightarrow$  "To be continued" video series
- Information focused content  $\rightarrow$  Negative







ellis, G. J., Macinnis, D. J., Tirunillai, S., & Zhang, Y. (2019). What Drives Virality (Sharing) of Online Digital Content? The Critical Role of Information, Emotion, and Brand Prominence. Journal of Marketing

#### Instagram Individual Influencers

Account name	Followers	Average likes	Average frequency	Content/Promoted Brands
Healthy_healer	14,600	200	Once in 1-2 weeks	Food and diets
				Eczema tips, Podcasts, food, skin condition/ Sovereign Silver,
Eczemaconquerors	4,874	128	1-2 a week	Genestra Brands
Nicolaljohnston	4,723	75	Every day	Pictures of her children, herself, and skin condition
Whatspiritsays	3,896	124	Once in 3 days or week	Eczema tips, her children, food
Ashleyannlora	2,206	176	Every 1-2 days	Pictures of herself / Dupixent
				Skin conditions, food, cremes / Radiant skin, Wesrlab, Nikki
Drruthskinjourney	2,083	100	Once a week	Hill, Naissance, Sorion, Weleda, Diprobase,
Tiffanyerikacheung_nd	1,946	59	Every day	Skin treatment tips, herself, food / Attitude
Eczema.warrior.princess	456	50	1-3 times a week	Skin condition, herself / Dupixent
			1 in 3 month (was 1-2 a	
Lauraeczemajourney	203	34	week before)	Skin condition

#### **Instagram Communities**

Account name	Followers	Average likes	Average frequency
Nationaleczema	8,943	547	Once in 1-2 weeks
Atopicdermatitis_hu	702	23	Every day

#### Websites to check for reviews:

Drugs.com https://www.drugs.com/comments/crisaborole-topical/eucrisa.html

\*The Average likes per post are calculated by 8 recent posts





## What Will He Think of Me Tonight?



**Chiara** Age 28 who suffers from Eczema Living in Chicago

Related articles: https://nationaleczema.org/makeup-tips/

https://www.instyle.com/how-tos/eczema-makeup-application-tips https://www.webmd.com/skin-problems-and-treatments/eczema/treatment-16/cosmetics-eczema-makeup

How to wear makeup when you have eczema?

- Eczema skincare routine
- Share eczema warriors' stories: building confidence and finding LOVE
- Smooth, soft skin in Streeterville (A Chicago Community)



FORDH



#### Shantari

Age 46, Caregiver w/ one teenage boy who suffers from Eczema Living in Los Angeles

#### Being a Mom is the Best Job in the World

- What food is good when your child has eczema?
- Here are delicious food recipes that help build a stronger immune system
- Young eczema warriors: how to build confidence and cope with the stress?
- He will always be my baby



Related articles: <u>https://www.webmd.com/skin-problems-and-treatments/eczema/treatment-16/eczema-diet</u> <u>https://www.medicalnewstoday.com/articles/320855.php</u> https://www.healthline.com/health/skin-disorders/eczema-diet

Age 34, Caregiver w/ one young daughter who has Eczema Living in New York

Rachel

Resources:Statista/PrioriData

 $\bigcirc$ 

@StatistaCharts Source: Prioridata

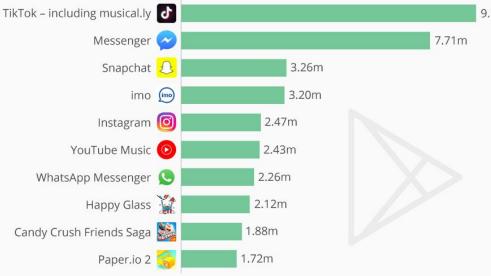
https://www.statista.com/chart/9817/the-top-10-android-apps-in-the-us/

### **Expand Impact with Video on Tik Tok APP**

**priori**data

#### The Top 10 Android Apps in the U.S.

Number of downloads from the Play Store in October 2018 in the U.S.



Nearly 1.5 million more downloads from Play Store than Facebook Messenger.

Nearly three times as many downloads as Snapchat.



9.14m

statista 🔽

### **Key Points to Address**

# 100% STEROID FREE







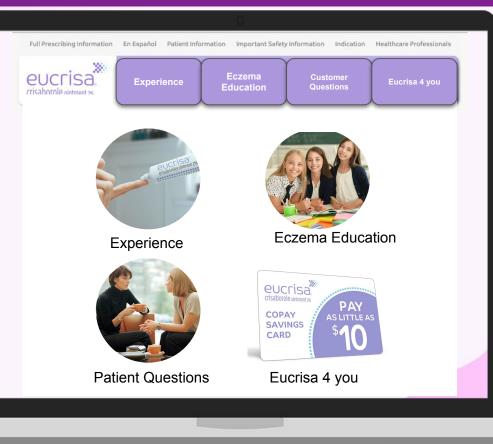
## **An Invitation to Community**



## **Community Building**

- Story
- Before & After
   Photos
- Record

- Q & A
- Answer by real customers and our specialists



- Eczema information
- Daily treatment
- Terminology

- Eucrisa co-pay cards
- Coupon



"There is no power for change greater than a **COMMUNITY** discovering what it cares about."

> - Margaret J. Wheatley. Author of *Leadership and Science*



## **THANK YOU**

Anne, Joe, Shannon, Matthew, Sydney, Susan, Professor Peter Johnson and all others for giving us this great opportunity to work with real-world data, for your help and support!



# Appendix

## Your target customers go to the Internet first



#### Internet

*is the primary source for healthcare information*, more *than the doctor* 



#### Blogs & Social Media

to learn about product reviews and features and to see what others are talking about the product



#### 1+ post a week

to share content with family and friends and to share personal opinions or comments



#### 6+ hours per week

spent on social media with **3.4 social media accounts** on average



Source: Statistics On The Purchasing Power Of Women (Girlpower Marketing)

## The Purchasing Power of Women

- 20% of all U.S. mothers are Millennial moms. (Source: Weber Shandwick, July 2013)
- 61% of Millennial Moms share content online at least once a day. (SheKnows, Nov. 2013)
- 64% of moms put the most trust in recommendations from people they know personally. (Source: SheKnows, Nov. 2013)
- 18-29 year-olds value parenthood far more than marriage. (Source: Jamie Dunham Brand Wise)
- 51% of children being born to Millennials are to single Moms. (Source: US ChamberFoundation.org)



## The Purchasing Power of Women

- Women make 90% of household healthcare decisions. (Source: Yankelovich Monitor, M2W Conference)
- The internet is the primary source for healthcare information, and women more than men seek such information online. (Source: Natural Marketing Institute, 2009)
- More than three-quarters of those 65 years and older say they go online for health information (Source: Burst Media Survey, 2007)
- 9 of 10 women online seek health information via the web. (Source: National Marketing Institute)
- 66% feel misunderstood by health care market. (Source: Greenfield Online for Arnold's Women's Insight Team)



## The Purchasing Power of Women

- 61% of women are more likely to include an item on their list if they're currently using the brand, **57% if they have a coupon**, or 56% if they have seen the item in a store ad or circular. (Source: Integer Group and M/A/R/C Research, 2012)
- 92% of women pass along information about deals or online recommendations to others. (Source: Mindshare/Ogilvy & Mather)
- As Millennial Moms increasingly rely on personal recommendations and storytelling to help shape their purchasing decisions, they look to blogs and social networks to learn about product features and evaluate potential purchases.(Source: Influence-Central)



#### a promising future for the use of social media in healthcare

There is a **promising future** in community engagement, information sharing, data collection functions, appointment setting, prescription notifications, providing health information, improved participation, autonomy, motivation, trust, and perceived self-efficacy.

The primary **challenges**, developing when more patients are being engaged with social media, are related to privacy, security, the usability of social media programs, the manipulation of identity, and misinformation

Using **video** through social media can have more of an impact on patient engagement than text-based interventions

Source: Empowering patients through social media: The benefits and challenges (Househ, 2014)



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### Patient experience of eczema based on social media



Word clouds associated with eczema from posts in January (A) and July (B) 2015 before software or manual screening for authorship by patient, relative, or HCP

Source: Insight into the patient experience of eczema through a crowdsourcing approach (Wang, 2017)



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## Patient experience of eczema based on social media

Α	cured my eczema	B eczema acting
medical condition alright	steroid creams bad eczema	eczema flares bad eczema
hate my eczema	sensitive skin	cured my eczema dry skin hate my eczema eczema cream
severe eczema dry skin	suffering from eczema	suffering from eczema Living With Eczema severe eczema
hate hav	/ing eczema	hate having eczema
makes my eczema	eczema is so bad	eczema is acting
eczema is acting Que	stion eczema is coming	sensitive skin eczema on my hands
ecz	ema cream	

Word clouds generated from patient-authored posts only (as identified by the social media monitoring software and after manual verification) from posts in January (A) and July (B) 2015.

Source: Insight into the patient experience of eczema through a crowdsourcing approach (Wang, 2017)



### Patient experience of eczema based on social media

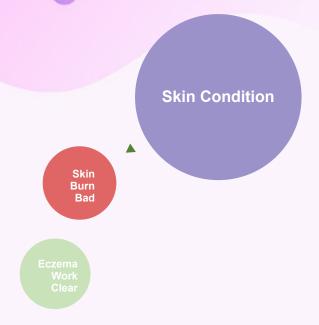
- The most common topics of the responses were
  - negative posts about topical steroids (61%)
  - posts mentioning personal experiences (37%)
  - and posts including side effects (26%)

Type of Comment	Number of posts (% of all posts)	
Negative about steroids	125 (61%)	
Personal experience	76- (37%)	
Side effects	54- (26%)	
Neutral about steroids	42- (20%)	
Positive about steroids	39- (19%)	
Alternative treatments	39- (19%)	
Citing medical literature	20- (10%)	
"Steroid addiction" or "Steroid withdrawal"	15-(7%)	

Source: Insight into the patient experience of eczema through a crowdsourcing approach (Wang, 2017)



### **Detailed Discussion for Topics**



#### Skin/ Burn/ Bad...

My son suffers from horrible eczema. We tried everything. Steroids worked so well. His pediatrician opted to try this. \$35 for a tube. Within seconds of putting it on - my 2 year old was screaming at **how bad it burnt**. I can't use it on him twice a day. Every other day is too much. I gave up. It's not worth him screaming from how bad it burns. He suffered terrible burns with a high percent steroid cream and it left scars all over his body. I use aquaphor with this amazing skin salve i get from a local all natural herbal shop in Shepherdstown WV. Works soooooo much better. Was really hoping this would give our boy some relief.

#### Eczema/ Work/Clear...

My 4 year old has horrible eczema his pediatrician wanted me to try this first before finally consulting with a dermatologist. Eucrisa has helped tremendously without any burning and cleared it up quickly. Any and all creams burned him and only ointments would not. I noticed such a difference in a matter of hours after the first application. It was such a relief to finally find something that actually works for him....



## **Detailed Discussion for Topics**



Insurance price

It's very expensive but it's the only thing that works on my skin my insurance wouldn't cover it either but that card helped me I paid \$10 for it...

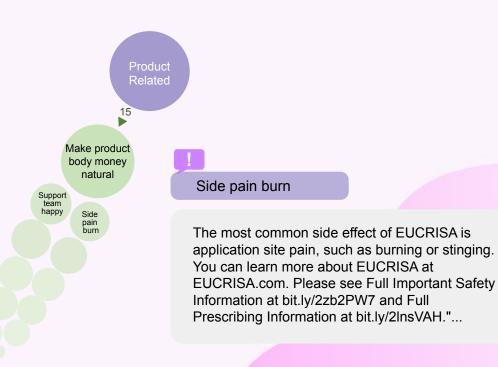
Doctor prescribed but when i went to pick it up the cost was \$700.00. No one can afford to pay \$700.00 for something that might work but no one is sure.



### **Detailed Discussion for topics**

#### Make product body money natural

I have friends that their young daughter had this problem. I encouraged them to use a all natural lotion on it and also have them get on an probiotic. It really started to heal. The natural products that I love are made to heal from the inside out!...





## **Detailed Discussion for topics**

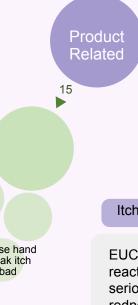
Dairy diet change cut

Try changing your daughters diet. I haven't heard of a single case of eczema that wasn't related to diet or toxins. Have her go dairy free, soy free, egg free and gluten free. Use only fragrance free soaps and detergent (essential oils for fragrance are okay!)...

Worse hand break itch bad

This stuff is horrible! I used it 1 day and I regretted it so much I was crying and suffering so badly!! I blew up swelling with blisters and pain so bad that I even tried this medicine!! What are people to do when it's on your arms, legs,head & in my ears? I am happy that it works for some but, I see a lot of people that had bad side effects...





#### Drug awful

This is not true. The drug company (Pfizer) told me it was a copay as little as 35 dollars but I still paid 50 dollars and my insurance paid the rest. Every time that I call the drug company they tell me something different....

Itch symptom allergic

EUCRISA may cause side effects including allergic reactions at or near the application site. These can be serious and may include hives, itching, swelling, and redness. If you have any of these symptoms, stop using EUCRISA and get medical help right away....



#### Contact FDA Contact health provider

#### Hi Amanda, we're sorry to hear about your daughter's experience. Be sure to talk to her healthcare provider for medical advice about side effects. You may report any issues related to Pfizer products by calling Pfizer at 1-800-438-1985 (U.S. only). Or if you prefer, you may contact the FDA directly: please visit www.fda.gov/MedWatch, or call 1-800-332-1088. If you are outside the U.S., please contact your local health authority....

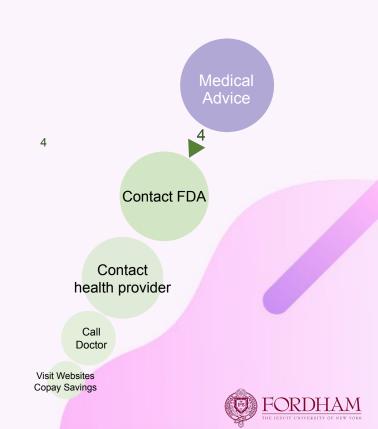
#### Call Doctor

Hi Ashley, we're sorry to hear about your friend's experience. Please make sure to tell her to talk to her doctor. She can also report any issues related to Pfizer products by calling 1-800-438-1985 (U.S. only). Or if she prefers, she can contact the FDA directly by visiting fda.gov/MedWatch or calling 1-800-332-1088. If she is outside the U.S., please contact her local health authority....

#### Visit Websites Copay Savings

Hi Ireasha. You can receive our Copay Savings Card by texting EOFFER1 to 42762, or by visiting our website: bit.ly/2zbJiVz.\*...

### **Detailed Discussion for topics**



#### **Copay Savings Eligible**

Hi Jay. If you need help paying for EUCRISA, you may want to see if you're eligible for our Copay Savings Card, which offers eligible patients savings on their EUCRISA prescription. You can receive it by ...

#### Websites Support

Hi Stephanie. If you need help paying for EUCRISA, we encourage you to sign up for the eucrisa-4-you Savings and Support Program to see if you're eligible for our Copay Savings Card...

#### Participate Pharmacy

\*See terms and conditions: bit.ly/2uaX474. Mobile text program terms: goo.gl/bdDxx9. Msg & data rates may apply. Msg frequency varies. Text HELP for info, STOP to opt out. Patients enrolled in state or federally funded prescription insurance programs are not eligible to use this card ....

#### Mobile Program Term

Mobile terms and conditions apply: goo.gl/bdDxx9. Msg & data rates may apply. Msg frequency varies. Text HELP for info, STOP to opt out."...

#### Information

Hello Betty. For more information about EUCRISA, you can visit bit.ly/2hCdZf5.

## **Detailed Discussion** for topics



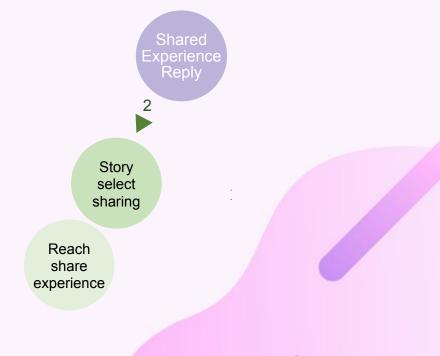
#### Story select sharing

"Hey there, Beth. We know it has been a while, but we appreciate you sharing your experience with EUCRISA and would like to hear more. If you are interested in potentially sharing your story more broadly, please feel free to leave a voice message at 877-256-8409 or email SharingMyStory@pfizer.com and our team will follow up with you. If your story is selected, you may also be invited to participate in various marketing activities on behalf of Pfizer....

#### Reach share experience

Ruijia, thanks for reaching out. Please talk to your healthcare provider regarding samples. EUCRISA is a prescription medication and can only be dispensed or prescribed by a healthcare provider....

### **Detailed Discussion for** topics





#### Assistance program offer patient

Hi Patricia. Pfizer's RxPathways' program may be able to help. It connects eligible patients to a range of assistance programs that offer insurance support, copay help, and medicines for free or at a savings. If you are having trouble finding the Pfizer program that's right for you, call 1-844-989-PATH (1-844-989-7284) and ...

#### Feel free leave voice message

Hey Steven. We know some time has passed, but we appreciate you sharing your experience with EUCRISA and would like to hear more ....

### Mild moderate Steroid free

EUCRISA is a steroid-free ointment for people with mild-to-moderate eczema and....

# Detailed Discussion for topics



#### Cost insurance support

Amanda, thanks for reaching out. Cost will vary depending on your individual insurance coverage. For help determining what your cost would be ..



## More result from Sentiment Analysis

#### Soap / bath / scratch

...l avoid any soap/shampoo in the bath unless she is really a mess than I use the Cetaphil body wash. Of all the prescriptions and over the counter stuff I've tried, this is the only thing that has kept it under control. Hope you find something that works for your kiddos Sara....

#### Vaccine

Amanda... eczema is a listed side effect of multiple vaccines... read the inserts (info data sheet) available on the CDC. Enjoy your day...





Insurance price

It's very expensive but it's the only thing that works on my skin my insurance wouldn't cover it either but that card helped me I paid \$10 for it...

Doctor prescribed but when i went to pick it up the cost was \$700.00. No one can afford to pay \$700.00 for something that might work but no one is sure.



#### Eucrisa ointment mild moderate adult child

EUCRISA is a prescription ointment used on the skin (topical) to treat mild-to-moderate eczema (atopic dermatitis) in adults and children 2 years of age and older."...

#### Calendar year fill term

Depending upon your insurance coverage, eligible patients pay as little as \$35 or \$70 per fill.\* Savings up to \$650 per fill with a maximum savings of \$2,600 per calendar year. \*Terms and conditions apply: bit.ly/2uaX474....

#### Safety information up-to-date

Also, for the most up to date product information, including details on the approved use and the safety information, please see our Full Prescribing Information at: bit.ly/2lnsVAH."...



### Topic 3

#### Card copay savings

Hi Lea. With the EUCRISA Copay Savings Card, eligible patients with commercial insurance that doesn't cover EUCRISA could pay as little as \$70 per tube.\* Learn more and sign up for the Copay Savings Card here: bit.ly/2zbJiVz....

#### Prescription insurance coverage

Hi Patricia. Please call 1-844-EUCRISA (1-844-382-7472) if you have a EUCRISA prescription and need help understanding your insurance coverage for EUCRISA. The EUCRISA support team is here to help answer your questions 8:00 AM-8:00 PM ET, Monday through Friday....

#### Personal specific question

"Jennifer, we're sorry to hear that. The most common side effect of EUCRISA is application site pain, such as burning or stinging. EUCRISA may cause side effects including allergic reactions at or near the application site. These can be serious and may include hives, itching, swelling, and redness. If you have any of these symptoms you should stop using EUCRISA and get medical help right away. Please note that your healthcare provider is the best resource to answer your specific questions regarding your treatment and for personal medical advice....

# Product Related

#### Code app good

Just download the app VeryDice in the Play Store or App Store, enter my friend code: 1089117 and get started right now with 50 free rolls!! ??...

#### Maximum savings reminder

As a reminder, maximum savings would be \$700 per tube and \$2,800 per year. State and Federal Beneficiaries are not eligible...



Topic 3

## TV advertising VS online advertising





Potential reach	283,302,000 people in 2012;	211,633,000 people in 2012;		
Viewing time	from 453 minutes in 2011 to 369 minutes in 2017;	from 214 minutes in 2011 to 353 minutes in 2017;		
Global advertising revenue %	from 37.1% in 2011 to 34.4% in 2015;	from 20.7% in 2011 to 33.1% in 2015;		
Total Advertising spending	from \$114.84 in 2018 to \$104.32 in 2021;	from \$108.64 in 2018 to \$172.29 in 2021;		
Trusted percentage	21% in 2012;	33% in 2012;		

https://www.jstor.org/stable/j.ctv5vddk0.4 https://www.forbes.com/sites/brentgleeson/2012/11/20/tv-advertising-vs-digital-marketing/#1471ce9f37f8

https://www.vox.com/2019/2/20/18232433/digital-advertising-facebook-google-growth-tv-print-emarketer-2019

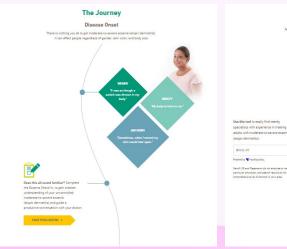
https://thisisarray.com/advertising/traditional-vs-digital-advertising/

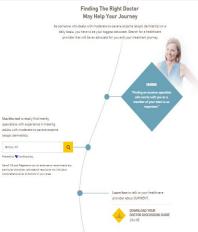


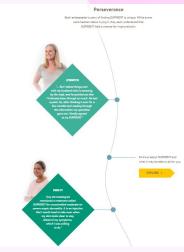
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## **Dupixent Describes the Patient's Journey**







Moving Forward Moderate-to-severe eczerre (stopic dermatitia) may never go away, but DUPD/ENT may

help with your symptoms. While everyone's results may very, here our enhancedors' experience with DUPXENT. See how DUPXENT MyWky4 helped with copey essistance, provided e personel nurse educator and even essisted in educating the patients about taking DUPXENT.



Your experience with DUP0(EWT is unique and yours to tell,



#### Stories of Strength

Could you imagine how you'd feel if one day you didn't feel comfortable with your own skin? That's what happened to these embessedors. Some had early onset of moderate-to-severe accente (stopic dormatilis), while others had it appear later in life. All of these embessedors found that their disease could not be well controlled with topical prescription therapies.

But, these patients never gave up. They continued to search for treatments, showing strength, perseverance and persistence until DUPIXENT was presented as an option.

#### **A First-Hand Account**

Watch Sue's video and experience her journey with moderate-to-severe eczeme (atopic dermatitis) and DUPIXENT.



DUPIENT is administered as a subcutaneous injection (under the skin). Use DUPIXENT exactly as prescribed. If your healthcare provider decides that you or a caregiver can give DUPIXENT injections, you or your caregiver should receive training on the right way to propare and inject DUPIXENT. **Do not** try to inject DUPIXENT until you have been shown the right way by your healthcare provider.

Transcript

## Dupixent shares successful first-hand stories



## **Social Media Opportunities**

Share observations and update FRAMEWORK

- Tools to track competitors' social media

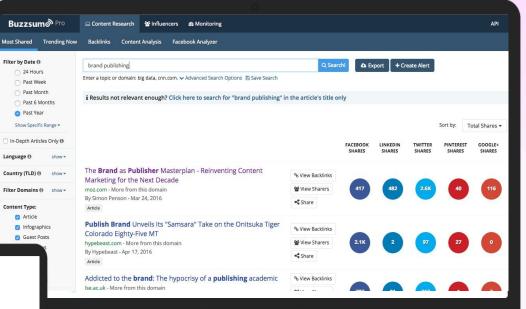


BuzzSum ම්

Analize competitors' SEO (<u>SEMrush</u>)



indicator. Click on an item to see details.



#### http://buzzsumo.com

https://www.fanpagekarma.com



## Social Media Performance details(OTC) Instagram

		Eczema Honey Co	Cortizone 10	Aquaphor US	Aveeno	Cetaphil
Types of posts	<ul> <li></li></ul>	•	Ads, disease information	Ads	Product information	Ads, product information
Format	•	Mostly pictures	Videos	Videos, pictures	Pictures	Videos, pictures
Engagement	Video views	Video views	Video views	Video views	Likes	Video views



## Social Media Performance details(OTC) Facebook

				Aquaphor US	Aveeno	Cetaphil
Types of posts	Ads, testimonials	Ads, product info	Ads, product info	Testimonials, ads, product info	Ads, product info	Ads,product info, testimonials
Format	Pictures	Videos, pictures	Videos	Videos	Videos, pictures	Videos, pictures
Engagement	Comments, shares	Comments, likes	Video views	Comments, shares	Likes	Likes